

- (e) hereby make payment in full for such new Ordinary Shares by banker's draft or cashier's order amounting to Ringgit Malaysia * [] drawn on a bank operating in Malaysia or by money order or postal order issued by a post office in Malaysia made out in favour of "Ho Wah Genting Berhad Warrants Proceeds Account" crossed "A/C Payee only" together with a payment of Ringgit Malaysia Twenty One and Sen Twenty only (RM21.20) in banker's draft/cashier order/money or a postal order, issued in favour of "Boardroom Share Registrars Sdn. Bhd." and crossed "A/C Payee only" or in cash if you deliver the documents to the Share Registrar of the Company personally, being the administrative charge payable to the Share Registrar.
- (f) hereby irrevocably authorise you to instruct the Central Depository to debit the quantity of Warrant-D 2016/2021 specified in column (A) of the table below from my/our Securities Account and where I am/we are entitled to receive new Ordinary Shares upon the exercise of my/our rights hereto, to credit the quantity of new Ordinary Shares in the Company into my/our Securities Account as identified above and specified in Column (B) of the table below.

(A)					(B)															
Securities Code	ACCOUNT FOR DEBITING WARRANT-D 2016/2021					ACCOUNT FOR CREDITING NEW ORDINARY SHARES														
	Quantity	Securities Account Number				Quantity	Securities Account Number													
ADA Code		Branch Code	Account Number		ADA Code		Branch Code	Account Number												

- (g) hereby request that the notice of allotment stating the number of new Ordinary Shares credited into my/our CDS Account be sent, at my/our risk, by ordinary post to my/our address set out above.
- (h) hereby confirm that upon the lodgement of this form with the Share Registrar, I/we shall not dispose, transfer, charge or otherwise encumber the Warrant-D 2016/2021 in respect of which the Exercise Rights are being exercised unless and until the Exercise Form has been returned, withdrawn or otherwise rejected or declared by the Company to be void in accordance with the provisions of the Conditions set out in the Third Schedule of the Deed Poll.
- (i) hereby declare and confirm that I/we have complied with all exchange control regulations and requirements imposed by Bank Negara Malaysia or other prevailing statutory requirements for the time being applicable to the exercise of the Exercise Rights and any directions and instructions given in this Exercise Form.

Signature : _____ Date : _____

Notes:

- All information given in this Exercise Form must be as per the information provided to Bursa Malaysia Depository Sdn. Bhd.
- Joint holders are not recognised under the CDS.
- No scripts will be issued to the depositor in respect of the new ordinary shares issued as a result of any exercise of the Exercise Rights represented by the Warrant-D 2016/2021.
- In exercising the Exercise Rights represented by the Warrant-D 2016/2021, compliance must be made with any exchange control or other statutory requirements for the time being applicable and the provision of the Securities Industry (Central Depositories) Act, 1991 and the Rules of the Bursa Malaysia Depository Sdn. Bhd.
- A corporation completing this Exercise Form is required to affix its Common Seal in accordance with its Memorandum and Articles of Association, a copy of which must be lodged with the Share Registrar.
- The attention of the Warrant-D 2016/2021 Holders is drawn to Section 30, Part VII and all relevant rules of the Malaysian Code on Take-overs and Mergers, 2010 as amended or replaced from time to time. In particular, a Warrant-D 2016/2021 Holder should note that he may be under an obligation to extend a take-over offer of the Company if:
 - he intends to subscribe by exercise of the Warrant-D 2016/2021, whether at one time or different times, new ordinary shares which (together with the Shares owned or acquired by him or persons acting in concert with him) carry more than thirty three per cent (33%) of the voting rights in the Company; or
 - he, together with persons acting in concert with him, hold more than thirty three per cent (33%) but less than fifty per cent (50%) of the voting rights in the Company, and either alone or together with persons acting in concert with him, intends to subscribe additional new Shares by the exercise of the Warrant-D 2016/2021 or otherwise in any period of six (6) months, increasing such percentage of the voting rights by more than two per cent (2%).
- No direction may be made in this Exercise Form requiring the new Shares to be credited into the CDS Account of a person other than a CDS Account in the name of the person exercising the Exercise Rights under this Exercise Form.
- The exercise of the Exercise Rights under this Exercise Form shall be deemed invalid if any banker's draft or cashier's order for payment of the Exercise Price is not cleared on first presentation.
- If any part of this Exercise Form is not fully and properly completed and/or executed, the Company shall be entitled to regard the exercise of the Exercise Rights under the Exercise Form as invalid.
- At the close of business on 15th day of March 2021, any Exercise Rights which have not been exercised and any Exercise Form which have not been delivered to the Share Registrar will lapse and every Warrant-D 2016/2021 will cease thereafter to be valid for any purpose.